688396.SH

1Q26 117.16%

1Q26 117.16%

57 .2%3 .5 ï m "

IDM

2025 44% 34%

12% 10% 1Q26

28 57 (YoY+21.34% QoQ-4.28%) S6

3.30 (YoY+296.56% QoQ+144.38%) 1.41

(YoY+217.16% QoQ+85.18%)

25

SiC JBS G3

1700V/2200V >50

25 W 3 HF @ 24%

40% 40nm

90% 98% A0 BCD A0 i8%

0755-81982153
yezi3@guosen.com.cn
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010-88005482
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S0980525080004

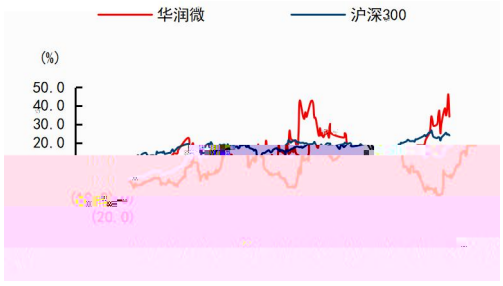
( )

64.09

/ 85125/85125

52 / 71.18/43.71

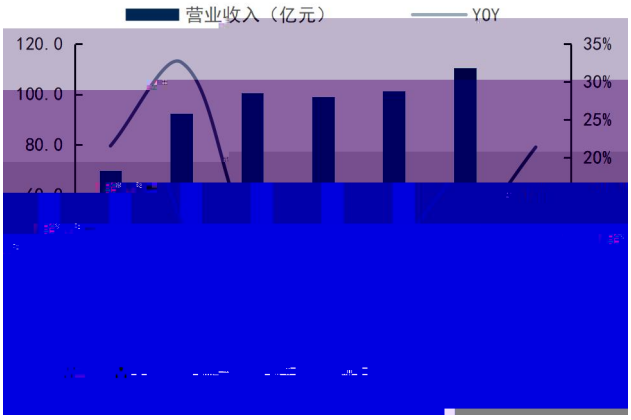
3 1440.83



Wind

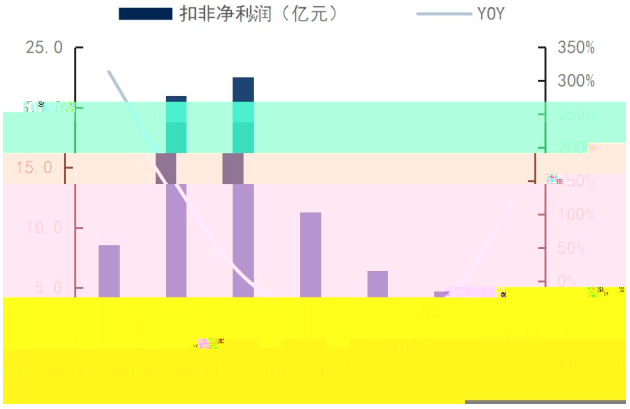
688396.SH -1Q25
——2025-06-12
688396.SH -
——2024-09-01

图 1 %



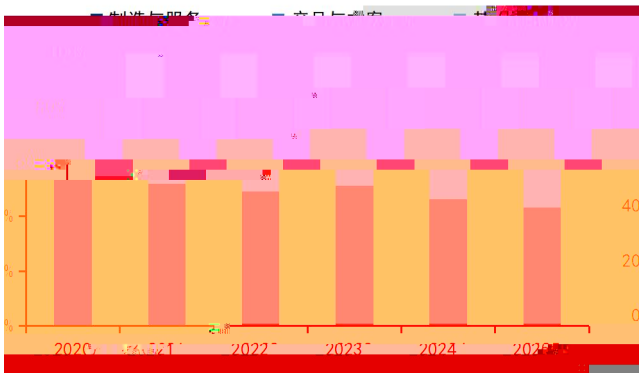
Wind

图 2 %



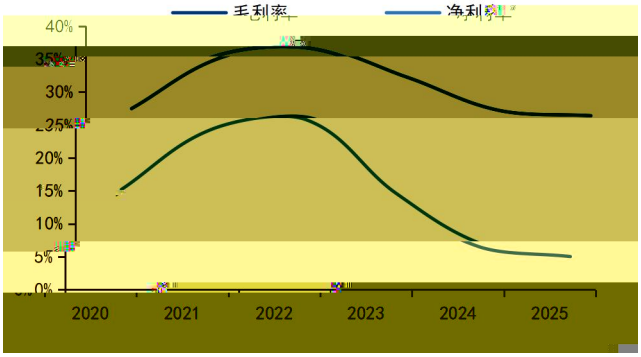
Wind

图 3 %



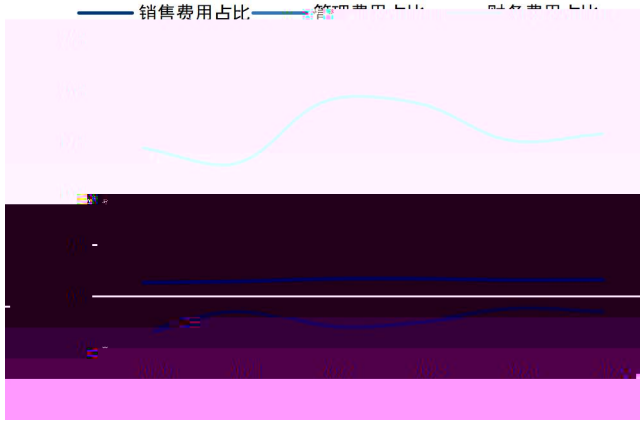
Wind

图 4 %



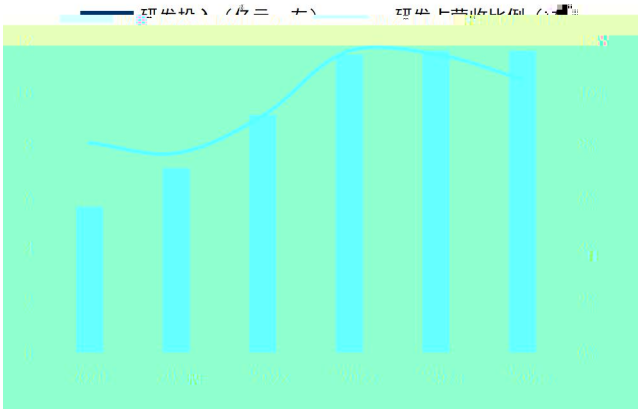
Wind

图 5 %



Wind

图 6 %



Wind

ﾞﾟ

125 ﾞﾟ 36
518046 0755-82130833

1199 1 12
200135

6 ﾞﾟ 9
100032