688396.SH

8

14.43

47.31%

12.36 IPO

2.07

8

8

MOSFET

2019 2020 10.7/10.0

2.4/2.0 22.8%/19.5%

8.9%/15.5%

30.52 2020Q3 PB 1.53x

7.04xPB(LF)

8

2021~22 EPS 1.25/1.40

2021

70 PE 87.34 /

	2018A	2019A	2020E	2021E	2022E
	6,271	5,743	6,890	8,331	9,339
%	6.7	-8.4			

2012

2014

2016

2018

2020

2019

2020

2020