2021 01 18

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- 1 18 2020 2020 9.22 9.62 130.00% 140.03% 2020 8.25 8.53 300.00% 313.59%

- **IDM**

IHS Markit 2021 159 2021 8 IHS Markit 2018 MOSFET MOSFET IDM 8 2020 2020 90% 8 2021

- -100V 1500V MOSFET BCD MEMS IPM

6 1,000 2021 MOSFET

- 2020 ~2022 69.02 +20.19% 82.37 +19.33% 97.1 +17.89% 9.34 +133.09% 13.32 +42.63% 15.37 +15.38% EPS 0.83 1.18 1.36 P/S 12/10/8 “ -A ”

( )	2018	2019	2020E	2021E	2022E	( )	2018	2019	2020E	2021E	2022E
	6,270.8	5,742.8	6,902.3	8,236.6	9,710.4						
:	4,690.3	4,431.3	4,961.7	5,959.6	7,010.5		6.7%	-8.4%	20.2%	19.3%	17.9%
	84.6	66.2	88.3	105.4	124.3		-1376.1	-18.4%	124.0%	25.0%	23.2%
	126.1	112.0	131.8	156.5	182.6		511.0%	-6.7%	133.1%	42.6%	15.4%
	373.6	376.8									

—	6-12		300	15%			
—	6-12		300	5%	15%		
—	6-12		300			-5%	5%
—	6-12		300	5%	15%		
—	6-12		300	15%			

A — 6-12 300
B — 6-12 300

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